

## Legend Bancorp, N.A. Statement of Condition

	31-Mar-17	31-Dec-16
Cash & Due From Banks	9,928,684	10,237,275
Federal Agency Issues	68,379,083	68,645,058
Obligations of States and Political Subdivisions	72,277,425	72,343,554
Other Securities	2,822,586	2,836,696
Federal Reserve Bank Stock/FHLB Stock	1,733,153	1,731,453
Federal Funds Sold	5,500,000	2,000,000
Interest Bearing in other banks	0	0
Loans	415,673,893	413,299,449
Reserve for Bad Debts	(5,695,642)	(5,531,099)
Fixed Assets	17,594,905	17,189,046
Accrued Interest Income	3,537,502	3,940,292
Other Assets	28,148,330	28,138,670
<b>TOTAL RESOURCES</b>	<b>619,899,917</b>	<b>614,830,395</b>
Dividends Payable	183,689	0
Accrued Expenses Payable	1,970,157	1,436,465
Other Liabilities	4,714,492	14,536,137
Subordinated Debentures	11,310,000	11,660,000
Demand Deposits - Non-Interest Bearing	161,387,777	157,030,236
Interest Bearing Deposits	365,516,761	357,353,317
<b>TOTAL LIABILITIES</b>	<b>\$545,082,876</b>	<b>\$542,016,154</b>
Capital Stock	987,016	987,016
Surplus	8,948,615	8,948,615
Retained Earnings	72,189,534	70,859,645
(Less: Treasury Stock)	(5,199,762)	(5,199,762)
Net Unrealized Gains (Losses) on Available For Sale Securities	-2,108,362	-2,781,274
<b>TOTAL CAPITAL</b>	<b>\$74,817,041</b>	<b>\$72,814,240</b>