

## Legend Bancorp, N.A.

### Statement of Condition

	31-Dec-17	31-Dec-16
Cash & Due From Banks	11,416,697	10,237,275
Federal Agency Issues	81,125,894	68,645,058
Obligations of States and Political Subdivisions	65,144,977	72,343,554
Other Securities	5,138,651	2,836,696
Federal Reserve Bank Stock/FHLB Stock	1,741,653	1,731,453
Federal Funds Sold	13,000,000	2,000,000
Interest Bearing in other banks	0	0
Loans	417,070,426	413,299,449
Reserve for Bad Debts	(5,802,851)	(5,531,099)
Fixed Assets	19,810,613	17,189,046
Accrued Interest Income	4,290,725	3,940,292
Other Assets	28,198,855	28,138,670
<b>TOTAL ASSETS</b>	<b>641,135,640</b>	<b>614,830,395</b>
Dividends Payable	0	0
Accrued Expenses Payable	1,517,604	1,436,465
Other Liabilities	5,147,202	14,536,137
Subordinated Debentures	11,310,000	11,660,000
Demand Deposits - Non-Interest Bearing	178,806,001	157,030,236
Interest Bearing Deposits	366,580,389	357,353,317
<b>TOTAL LIABILITIES</b>	<b>\$563,361,198</b>	<b>\$542,016,154</b>
Capital Stock	987,016	987,016
Surplus	8,948,615	8,948,615
Retained Earnings	75,843,924	70,859,645
(Less: Treasury Stock)	(5,199,762)	(5,199,762)
Net Unrealized Gains (Losses) on Available For Sale Securities	-2,805,351	-2,781,274
<b>TOTAL CAPITAL</b>	<b>\$77,774,442</b>	<b>\$72,814,240</b>